

Erika Wu

BD Manager,
Global Tech Hubs
e.wu@lifesciencenation.com

Alex Vassallo

BD Manager, West Coast; Entrepreneurial Education Lead a.vassallo@lifesciencenation.com



INVESTOR DATABASE

10,000+ early-stage life science investors representing several thousands investment firms

BUSINESS DEVELOPMENT DATABASE

60,000 emerging biotech, medtech, diagnostics and healthcare IT companies

FOCUS ON CURES ACCELERATOR

- · Branding & Messaging
- · Fundraising Workshop

GLOBAL ROADSHOW PREP COURSE

This educational offering covers the fundamentals of launching a life science startup and successfully fundraising from Seed to Series B. It is interactive and can be suited to the needs of students, including formats that range from a half-day to three full days.

RESI Conference Series











1,000+
Participating
Attendees

2,500-3500+Virtual Partnering
Meetings

Participants from **30+** Countries

3 days of uninterrupted partnering

RESI Conference Series 2022	
Digital RESI JPM 3-Day Conference	Jan 11-13
Digital RESI 3-Day Conference	Mar 22-24
Digital RESI June	Jun 7-9
In-Person (Hybrid) RESI Boston	Sep 21-23
Digital RESI November	Nov 15-17



RESI Boston Format

September 21
September 22
September 23

IN-PERSON PARTNERING

INNOVATOR'S PITCH CHALLENGE

INVESTOR PANELS

EDUCATIONAL WORKSHOPS

VIRTUAL PARTNERING ONLY



RESI Boston (Sept. 21-23) Agenda

Why is RESI Boston is a fit for your tech hub?

	Wednesday (9/21)		Wednesday (9/21) Thursday (9/22)		Friday (9/23)
		Onsite Partneri	ng		
9:00AM	Angels Panel Explaining the Process of Engagement	Pitch Session #1	Digital Health Panel Leveraging Software, Lowering Costs & Improving Care	Pitch Session #8	
10:00	Medical Devices Panel Investing in Novel Engineering	Pitch Session #2	Big Pharma Panel Strategies for Preclinical & Early Clinical Assets	Pitch Session #9	
11:00	Tales from the Road Panel The Fundraising Biotech Founder	Pitch Session #3	Tales from the Road Panel Medtech Startups Redefining Possibility	Pitch Session #10	
12:00PM	Lunch Break		Lunch Break		
1:00	Diagnostics Panel Next-Gen Tech Changing Treatment Paradigms	Pitch Session #4	Corporate VC Panel The Changing Landscape & New Opportunities	Pitch Session #11	Virtual Partnering
2:00	Tales from the Road Panel Al at the Intersection of Health & Tech	Pitch Session #5	Al Healthcare Investments Panel Defining Tech and Discovering Potential	Pitch Session #12	
3:00	New, Now, and Next in Longevity Investment Panel Opportunities & Priorities in Age-Tech	Pitch Session #6	Tales from the Road Panel Age-Tech Innovators on Their Fundraising Journey	Pitch Session #13	
4:00	Family Offices Panel Perspectives on Seed & Series A Rounds	Pitch Session #7	Oncology Innovation Panel The Search for New Approaches to Diagnosing & Treating Cancer	Pitch Session #14	
5:00	Networking Reception		Networking Reception		

Hybrid format: September 21-22 at the Westin Copley in Boston, MA or 1-day of fully virtual partnering on September 23.



Innovator's Pitch Challenge

Connecting
Products, Services
& Capital

IPC Poster

IPC Application Due Friday (8/12)

- Summary of your startup
- High Traffic in the RESI exhibition hall
- Collect RESI Cash from attendees as votes

IPC Pitch Format and Q&A Session

- 4-min pitch presentation with slides, open to all RESI attendees
- 9-10 min Live Q&A session with panel of 5-7 investor judges
- Post-session connection with the judges

IPC Dedicated Page

- Company description, pitch deck, executive summary, contact information
- Optional materials (pitch video, product demo, or testimonials)







Conference At-a-Glance

Connecting Products, Services & Capital

Venture Capital	27%
Angel & Family Office	19%
Big Pharma & Medtech	17%
Corporate VC	14%
Others	8%
Endowments/Foundations	6%
Government Organizations	9%

Format



2 Days Onsite Partnering



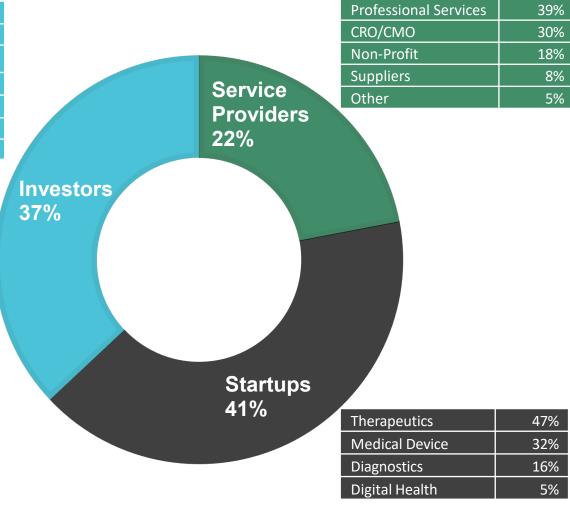
1 Day Virtual Partnering



14 Onsite Panels



14 Onsite Pitch Sessions



Tech Hub Offers at RESI

Connecting Products, Services & Capital

Eligibility: Startup constituents who've raised less than \$2M to utilize these offers at a Digital or Hybrid RESI conference.

	Standard	Tech Hub Offers
Standard 3-Day Ticket	\$1,795	\$898
IPC Package	\$2,495 (1 Standard 3-Day Ticket + 1 Pitch Slot)	\$2,495 (2 Standard 3-Day Tickets + 1 Pitch Slot)

Dic	nital Offers for	Tech Hub and	I Constituents*
שועם	gitai Offers for	recir riub and	Constituents

	Standard	Tech Hub Offers
Standard 3-Day Digital Ticket	\$1,195	\$598

^{*}Audience Access Tickets (no partnering) \$250 per person *No Discounted IPC Pitch Fee for Digital RESI

Complimentary Tech Hub Staff Registration After Purchase of One Discounted Registration from Constituent Company and Tech Hub Promotional Materials





Why Sponsor at RESI?

Connecting Products, Services & Capital

Tech Hubs: 50% off Sponsorship (\$4,000 value)

Extend brand visibility and advance reach to startups, investors, and strategic partners through per RESI sponsorship.

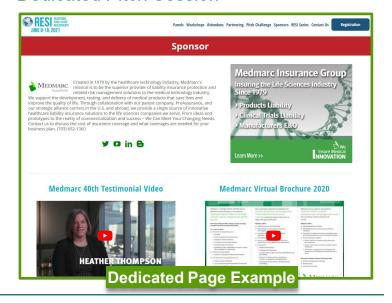
Hybrid Package: \$2K per RESI

- Physical exhibition space/table
- Dedicated Webpage
- Logo Feature
- Newsletter banner ad
- One (1) free tech hub staff registration
- Dedicated Pitch Session



Digital Package: \$1.5K per RESI

- Dedicated Webpage
- Logo Feature
- Newsletter banner ad
- Two (2) free tech hub staff registration
- Dedicated Pitch Session







Education Program

Alex Vassallo

BD Manager, West Coast; Entrepreneurial Education Lead

a.vassallo@lifesciencenation.com





Workshop Series

(virtual & in-person options available)

- Fundraising Bootcamp
- Branding & Messaging
- Social Media for the Fundraising Entrepreneur
- Strategies for Successful Partnering
- Preparing to Pitch at RESI
- RESI Partnering 101

Educational Courses

(half- to three-day options available)

- Launching and FundingStartups: Seed to Series B
- Mapping the Landscape of Strategic Partners for Your Startup
- Preparing for Your Global Fundraising Roadshow

Newsletters

(50k readership)

- Next Phase
- The Mandate
- Age-Tech Bulletin



Fundraising Bootcamp: Avoiding Pitfalls and Improving the Odds

This workshop is designed to help scientist-entrepreneurs navigate the world of fundraising. It starts out by debunking some commonly held misconceptions about early-stage startups and fundraising, followed by tips on how to improve your chances and increasing investor visibility.

Branding & Messaging: From Seed to Series B

Telling your company story through a cogent set of marketing materials is essential. This workshop covers finding your voice and entrepreneurial agency, how to set up investor meetings, contents of emails/messages to investors, and what to expect when initiating a global partnering campaign.

Social Media for the Fundraising Entrepreneur

Is social media relevant for fundraising entrepreneurs and is it possible for someone who doesn't use it to apply it successfully to an early-stage campaign? Yes! Learn the foundations of using social media to build a network, communicate company story, and foster important connections.

Strategies for Successful Partnering

This workshop helps connect entrepreneurs with the skills needed to succeed in a raise and growth. This workshop prepares founders with tried-and-true tips to make partnering experiences exceptional, letting technology, product, and team take center-stage in investor meetings.

Preparing to Pitch at RESI

The Innovators Pitch Challenge (IPC) is an incredible platform for fundraising executives to highlight why their pipeline should be an investor's top choice and participate in a live pitch competition with Q&A included. This preparation workshop covers the fundamentals of undertaking a successful pitch, such as a compelling application, an effective elevator pitch, and potential questions to field from investors.

RESI Partnering 101

Designed for registered attendees, this is an in-depth look at the RESI partnering platform, showing how to get the most out of RESI attendance. It highlights how to set up a compelling profile, how to view and identify investor targets for meeting requests based on RESI's unique platform, and how to maximize their success through follow ups.



Free Courses (Half- and Full-Day Options)

Launching and Funding Startups: Seed to Series B

A comprehensive half-day course to help give aspiring scientist-entrepreneurs an introduction to the tools and tips needed to successfully launch a life science company and begin interacting with target partners.

This course can be complemented by an optional afternoon session (bringing the course to a full day) where LSN staff will work directly with companies to help review their non-confidential materials, perform a competitive landscape analysis, and generate a global target list of investors.

	The course will cover topics including:
1	How to launch a startup entity
2	How to perform entrepreneurial due diligence
3	Branding and messaging from Seed to Series B
4	The importance of telling a cogent company story through multiple modalities
5	The ten myths of fundraising

Mapping the Landscape of Strategic Partners for Your Startup

This one-day course provides aspiring scientist-entrepreneurs and fundraising executives with the tools needed to execute a global fundraising campaign including a tactical to-do list for the early-stage entrepreneur. **\$1400** per company.

This course will finish with a Tales from the Road (TFTR) panel that will involve seasoned entrepreneurs in the LSN network sharing their experiences from their fundraising journeys and launching life science startups.

	The course will cover:
1	How to navigate the pitfalls that commonly catch first-time CEOs off-guard
2	How to create a network of global alliances through business and social media
3	Mapping the global competitive landscape to truly elucidate the value of your unique company story
4	Using CRM tools and canvassing techniques to initiate partner dialogue and foster and grow partner relationships

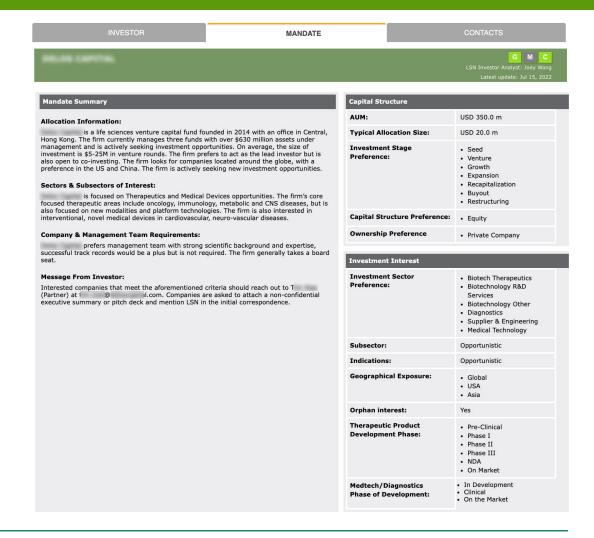
Preparing for Your Global Fundraising Roadshow

This two-day course is ideal for fundraising executives who have launched early-stage startup entities (Seed to Series B) and will be actively seeking partners for capital, joint product collaboration, and licensing distribution deals. **\$3500** per company.

This course can be complemented by a third day, the Mapping the Landscape of Strategic Partners for Your Startup one-day course, and will conclude with a Shark Tank competition to live investor judges. **\$4500** per company with the third day.

fund	The course will cover several fundamental business and marketing skills including:		
1	Developing your company's non- confidential materials from tagline, elevator pitch, and executive summary through to the one-page tear sheet and pitch deck		
2	Getting your company story straight and finding your voice and entrepreneurial agency		
3	Generating a global target list (GTL) of investors, partners, and collaborators that are a right fit for your technology and stage of development		





TECHHUBS LIFE SCIENCE NATION Connecting Products, Services & Capital

Group Fundraising Package

This program targets super early-stage life science startups who lack the proper funds to purchase a normal annual subscription to LSN's **Investor Database** but are determined to grow their company and network by perfecting their pitch, selling their story, connecting with investors, and securing the best investments.

Benefits Include:

- \$2,000/startup
- Min. Three (3) startups/tech hub
- Eligible for startups raised under \$2M
- 4-month LSN Investor Database access (value \$6,995)

Run Sample Search



Active Investment Mandates

Direct Contact Information



TECHHUBS LIFE SCIENCE NATION Connecting Products, Services & Capital

Thank you! Learn more:

Contact us to book a meeting to discuss your eligibility, unique needs, and how to reach your goals through our special tech hub offerings.

We hope you'll take advantage of these deals and see the value LSN has to offer both tech hubs and their early-stage constituents.

Email: RESI@lifesciencenation.com

